



## **The Heart Behind What We Do**

At Life: Sorted, our work goes beyond paperwork. Whether we're preparing your legal documents, organizing your Legacy Binder, or providing DIY templates for at-home planning, everything we do is grounded in the same mission: to make life's most important details simple, clear, and meaningful.

We believe that peace of mind is possible and that preparation, when done with compassion, is an act of love.

### **Our Values**

#### **Compassion First**

We meet every client exactly where they are, with patience, empathy, and understanding. Whether you're tackling legal paperwork or starting your binder from scratch, we guide you gently and without judgment.

#### **Clarity Brings Calm**

When your affairs are organized, stress and uncertainty fade. We believe that clear, well-prepared plans create comfort, not just for you, but for the people you love most.

#### **Your Voice Matters**

Every document, note, and instruction reflects *your* choices. We make sure your voice, wishes, and values are clearly documented, whether that's in a will, a healthcare directive, or the personal notes inside your Legacy Binder.

#### **Peace Is a Gift**

Planning ahead is one of the most loving things you can do for your family. By getting things in order now, you give them freedom from confusion and the gift of clarity when it matters most.

#### **Gentle Guidance, Always**

Whether you're completing documents with our help, working through a binder consultation, or downloading a DIY guide, we move at your pace and provide steady, step-by-step support. Even the hardest tasks feel lighter when someone's guiding you through them.

## ***Our Approach***

### **Compassionate & Confidential**

All conversations and materials are handled with privacy and respect.

### **No Legal Advice, Just Practical Help**

We provide educational and clerical assistance only, and refer to licensed professionals when legal or tax advice is needed.

### **Flexible Support**

Meet with us in person, virtually, or through our DIY materials, whichever fits your life best.

## ***Ready to Get Started?***

Let's make sure everything important is organized, documented, and ready, your way. Whether you prefer hands-on help, guided sessions, or independent tools, we're here to walk beside you every step of the way.

### **Book a Complimentary Intro Chat**

Let's discuss how we can help you prepare and organize for peace of mind today and tomorrow.

## ***Life: Sorted, LLC Disclaimer***

***We provide only clerical and educational document preparation services—not legal, tax, or financial advice.***

***Our focus is on helping you organize and compile information into standard forms based on what you provide. For any complex needs or personalized guidance, we'll gladly recommend a qualified attorney for review and support.***