



Organization, Guidance, and Peace of Mind, Your Way

At Life: Sorted, we know that every person and family approaches planning differently. That's why we offer three flexible paths to help you get everything in order, from professional document preparation to personalized consulting to simple do-it-yourself tools.

No matter which option you choose, you'll have access to clear guidance, proven checklists, and the reassurance that everything is handled thoughtfully and securely within your comfort zone.

1. Document Preparation (Florida Residents)

We handle the paperwork, you keep the peace of mind.

When you're ready to finalize your essential planning documents, we'll take care of the details from start to finish. Each document is prepared based on your instructions, notarized in person, and delivered with both originals and secure digital copies.

Common Documents Include:

- Simple Last Will and Testament
- Durable Power of Attorney
- Healthcare Directive / Living Will
- HIPAA Authorization

All document preparation begins with a free consultation to ensure your needs are appropriate for our services and do not require attorney review.

- **Local clients (Volusia County):** Full service. We'll handle document preparation, notary, witnesses, and you walk away with signed originals plus digital copies.
- **Florida statewide:** We prepare your documents and ship them to you. You finalize locally with a notary and witnesses; we provide clear, step-by-step instructions.

[Start Document Preparation](#)

2. Consulting Services (In-person Volusia County / Virtually Nationwide)

We'll organize everything together.

If you want comprehensive guidance, our consulting services walk you through every aspect of organizing your life and legacy, from legal and financial paperwork to digital accounts, property records, and funeral preferences.

You'll finish with a complete, beautifully organized Legacy Binder that gives your loved ones clarity and direction when they need it most.

Perfect For:

- Families who want professional guidance
- Individuals with multiple accounts, assets, or end-of-life details to organize
- Those who already have documents and want to pull everything together

[Book a Complimentary Intro Chat → /consulting](/consulting)

3. DIY Digital Downloads (Available Nationwide)

Work at your own pace, with the right tools.

Our digital downloads are designed for independent planners who prefer to complete their organization at home. Each file includes step-by-step instructions, fillable forms, and printable templates created from our professional process.

Popular Downloads:

- The Legacy Binder Template
- "What to Do When Someone Dies" Quick-Start Guide
- Family Communication Guide
- Probate by State
- Veteran Planning Supplement

[Shop Digital Downloads → /digital-downloads](/digital-downloads)

Not Sure Where to Begin?

That's okay, most people aren't. Start with a short, complimentary intro chat so we can help you decide which path fits best.

[Start Your Plan → /get-started](/get-started)

Life: Sorted, LLC Disclaimer

We provide only clerical and educational document preparation services—not legal, tax, or financial advice.

Our focus is on helping you organize and compile information into standard forms based on what you provide. For any complex needs or personalized guidance, we'll gladly recommend a qualified attorney for review and support.