



Mini Quiz: How Ready Are You for the Unexpected?

Grab a pen and a piece of paper to keep track of your answers as you go.

1. Do you have a current, organized list of all your important documents?

- A) Yes, everything is organized, labeled, and easy to locate. (3 points)
- B) Some items are in one place, but others are scattered. (2 points)
- C) Nothing is organized — finding anything would be stressful. (1 point)

2. Do you have your essential legal documents in place (will, power of attorney, healthcare directive, HIPAA release)?

- A) Yes, they're current, properly signed, and safely stored. (3 points)
- B) Some are done, but others are missing or outdated. (2 points)
- C) We don't have any of these documents completed. (1 point)

3. Have you discussed your wishes with your family regarding medical care, funeral preferences, or finances?

- A) Yes, everything is clearly communicated and documented. (3 points)
- B) We've talked about a few things but haven't written anything down. (2 points)
- C) Not yet — those conversations haven't happened. (1 point)

4. Are your digital accounts, passwords, and online subscriptions documented for someone you trust?

- A) Yes, all accounts are securely listed and easy to access. (3 points)
- B) Some are written down, but not all. (2 points)
- C) Nothing is documented — it's all in my head. (1 point)

5. Have you included personal details, family contacts, and final wishes in an organized place (like a Legacy Binder)?

- A) Yes, my Legacy Binder is complete and up to date. (3 points)
- B) I've started collecting things but it's incomplete. (2 points)
- C) I haven't started organizing that information. (1 point)

6. Do you have a clear plan for your children, pets, or dependents if something unexpected happens?

- A) Yes, guardianship and care instructions are in place. (3 points)
- B) Some plans exist, but details are missing. (2 points)
- C) No plan exists. (1 point)

7. Are your financial accounts, insurance policies, and debts clearly documented for your family to access if needed?

- A) Everything is recorded, with beneficiaries and account details listed. (3 points)
- B) Some are documented but not all. (2 points)
- C) My family would have a hard time finding this information. (1 point)

Scoring

18–21 points: Excellent! You're well-prepared. Keep reviewing and updating annually.

12–17 points: You've made good progress, but there are still important details to organize.

7–11 points: It's time to get everything in order. A little planning now will save your loved ones a lot of stress later.

6 or below: Start now. Life: Sorted can help you quickly put everything in place for peace of mind and family protection.

Your Family's Peace of Mind Starts Here

No matter where you scored, we'll meet you where you are. Whether you prefer full-service document preparation, guided consulting, or DIY tools, Life: Sorted will help you bring order, clarity, and calm to your planning.

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