



BECAUSE LIFE DOESN'T ORGANIZE ITSELF

Mini Quiz: How Ready Are You for the Unexpected?

You can answer this in your head or jot down your score. It takes about two minutes.

1. Do you have a current, organized list of your important documents?

- A) Yes, everything is organized, labeled, and easy to locate. (3 points)
- B) Some items are in one place, but others are scattered. (2 points)
- C) Nothing is organized. Finding anything would be stressful. (1 point)

2. Do you have your essential documents in place (will, power of attorney, healthcare directive, HIPAA release)?

- A) Yes, they're current, properly signed, and safely stored. (3 points)
- B) Some are done, but others are missing or outdated. (2 points)
- C) We don't have these completed yet. (1 point)

3. Have you talked with your family about medical care, personal wishes, or financial matters?

- A) Yes, it's clearly communicated and written down. (3 points)
- B) We've talked about a few things but haven't documented them. (2 points)
- C) Not yet. Those conversations haven't happened. (1 point)

4. Are your digital accounts, passwords, and subscriptions documented for someone you trust?

- A) Yes, everything is securely listed and accessible if needed. (3 points)
- B) Some are written down, but not all. (2 points)
- C) Nothing is documented. It's all in my head. (1 point)

5. Have you gathered personal details, family contacts, and key information in one organized place (like a family binder or digital file)?

- A) Yes, everything is complete and up to date. (3 points)
- B) I've started, but it's not finished. (2 points)
- C) I haven't started yet. (1 point)

6. Do you have a clear plan for children, pets, or anyone who depends on you if something unexpected happens?

- A) Yes, care instructions and contacts are in place. (3 points)
- B) Some plans exist, but details are missing. (2 points)
- C) No plan exists. (1 point)

7. Are your financial accounts, insurance policies, and obligations documented so your family can find them easily?

- A) Everything is recorded, including beneficiaries and key details. (3 points)
- B) Some are documented, but not all. (2 points)
- C) My family would struggle to find this information. (1 point)

Scoring

18–21 points

You're in great shape. Keep reviewing and updating once a year or after major life changes.

12–17 points

You've made solid progress. A few missing pieces are all that stand between you and a fully organized system.

7–11 points

It's time to bring things together. A little structure now can save your family a lot of stress later.

6 or below

You don't have to tackle this alone. A simple, guided system can help you get everything organized step by step.

Your Family's Peace of Mind Starts Here

No matter where you scored, we'll meet you where you are. Whether you prefer guided document preparation, personal consulting, or DIY tools, Life: Sorted helps you bring order and clarity to the information your family depends on.

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