Life: Sorted

BECAUSE LIFE DOESN'T ORGANIZE ITSELF

Organization, Guidance, and Peace of Mind, Your Way

At Life: Sorted, we know that every person and family approaches planning differently. That's why we offer three flexible paths to help you get everything in order, from professional document preparation to personalized consulting to simple do-it-yourself tools.

No matter which option you choose, you'll have access to clear support, proven checklists, and the reassurance that everything is handled thoughtfully and securely within your comfort zone.

1. Standard Document Preparation (Florida Residents)

We handle the paperwork, you keep the peace of mind.

When you're ready to finalize your essential planning documents, we'll take care of the details from start to finish. Each document is prepared based on your instructions. Signing and notarization are coordinated according to the service selected.

Common Documents Include:

- Simple Will
- Durable Power of Attorney
- Advance Healthcare Directive / Living Will
- HIPAA Authorization
- Enhanced Life Estate Deed (commonly called a Lady Bird Deed)

Before document preparation begins, you'll complete an intake form. Certain answers, such as those listed in your agreement, require attorney review before we can continue.

- ***Local clients (Volusia County)****: Full service. Notarization and hand-delivery are included within 15 miles of Port Orange (32127). Witnesses and travel are available for an additional fee. See pricing.*
- ***Florida statewide****: We prepare your documents and ship them to you. You finalize locally with a notary and witnesses; we provide clear, step-by-step instructions.*

Book a Complimentary Intro Chat → /schedule now
View pricing → /packages

2. Consulting Services (In-person Volusia County / Virtually Nationwide)

We'll organize everything together.

If you want organizational support, our consulting services walk you through every aspect of organizing your life and legacy, from legal and financial paperwork to digital accounts, property records, and funeral preferences.

You'll finish with a complete, beautifully organized Legacy Binder that gives your loved ones clarity and direction when they need it most.

Perfect For:

- Families who want professional support
- Individuals with multiple accounts, assets, or end-of-life details to organize
- Those who already have documents and want to pull everything together. *We organize your records. We do not review or interpret existing legal documents.*

Book a Complimentary Intro Chat → /schedule now
View pricing → /packages

3. Young Adult Access Package (Ages 18+, Florida Residents)

Support independence with a clear family safety net.
When a child turns 18, access to medical, school, and financial information changes overnight. This guided package helps young adults, age 18 and older, prepare their own authorizations, based on their own written selections, so trusted individuals can assist when needed, without overstepping personal boundaries.

Includes:

- HIPAA Authorization preparation
- Designation of Health Care Surrogate (Florida)
- Durable Power of Attorney (limited or full scope, based on your written selection)
- Assistance completing school-issued FERPA consent forms
- “When Your Child Turns 18: Family Access & Readiness Guide” planning resource
- Secure digital copies and step-by-step signing and storage instructions

All document preparation begins with a free consultation to ensure your needs are appropriate for our services and do not require attorney review.

- ***Local clients (Volusia County)**: Full service. Notarization and hand-delivery are included within 15 miles of Port Orange (32127). Witnesses and travel are available for an additional fee. See pricing.*
- ***Florida statewide**: We prepare your documents and ship them to you. You finalize locally with a notary and witnesses; we provide clear, step-by-step instructions.*

Book a Complimentary Intro Chat → /schedule now
View pricing → /packages

4. DIY Digital Downloads (Available Nationwide)

Work at your own pace, with the right tools.

Our digital downloads are designed for independent planners who prefer to complete their organization at home. Each file includes step-by-step instructions, fillable forms, and printable templates created from our professional process.

Popular Downloads:

- The Legacy Binder Template
- “What to Do When Someone Dies” Quick-Start Guide
- Family Communication Guide
- Probate by State
- Veteran Planning Supplement

Book a Complimentary Intro Chat → /schedule now
View pricing → /digital packages

Not Sure Where to Begin?

That’s okay, most people aren’t. Start with a short, complimentary intro chat to learn how our services and pricing work.

Book a Complimentary Intro Chat → /schedule now
View pricing → /service packages
View pricing → /digital packages

Life: Sorted, LLC Disclaimer

We provide only clerical and educational document preparation services using information and selections you provide, not legal, tax, or financial advice.

Our focus is on helping you organize and compile information into standard forms based on what you provide. For any complex needs, we'll direct you to the Florida Bar's lawyer referral service or a licensed Florida attorney of your choice.